

NOTICES

Notice No.	20230602-34	Notice Date	02 Jun 2023
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement (Demerger) of NIIT Ltd., (Scrip Code 500304)		

Content

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement (for Demerger) approved by the Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh, NIIT Ltd., has fixed Record Date for the purpose of determining the entitlement of the Shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
NIIT Ltd., (500304)	08/06/2023	<p>As per Scheme of Arrangement sanctioned by the Hon'ble NCLT, Chandigarh Bench, Chandigarh, between, NIIT Ltd., (Transferor Company) and NIIT Learning Systems limited (Transferee Company), and their Respective Shareholders and Creditors: -</p> <p>Upon the coming into effect of the aforesaid Scheme and in consideration of the transfer and vesting of the CLG Business Undertaking from NIIT Ltd INTO NIIT Learning systems limited ;</p> <p>NIIT Learning Systems limited shall issue and allot Equity Shares to the Shareholders of NIIT Ltd., in the following proportion:-</p> <p>“For every 1 (One) Equity Share of the Face Value Rs.2/- each held in NIIT Ltd, Every Shareholder of NIIT Ltd, shall without any application, act or deed, be entitled to receive 1 (One) Equity Share of the Face Value of Rs.2/- each of NIIT Learning Systems Limited credited as Fully Paid up on the same terms and conditions of issue as prevalent in NIIT Ltd.”</p>	08/06/2023 DR-546/2023-2024

Note:

Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the trading in the Equity Shares of the aforesaid Company shall be transferred from 'A' group to 'T' group w.e.f. 8th June, 2023, and

Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012; the aforesaid scrip shall be a part of Call Auction in Pre-open Session on 8th June, 2023.

Subject to compliance with requisite formalities, the shares of Resulting companies i.e., NIIT Learning systems limited will be listed on BSE Limited.

Marian Dsouza
Senior Manager –Listing Operations (CRD)
June 02, 2023